

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 2563	Date of Sales Sheet	15 Aug 2026
Date Policy Started	15 May 2014	Premium Paid Till	15 May 2027	Date of Maturity	15 May 2034
Sum Guaranteed	\$30,033	Projected Bonus	\$18,980	Projected maturity Value	\$49,013
Initial investment	\$23,808	Total balance Premium	\$13,475	Total invested	\$37,283
Balance Premium years	7	Nett Premium Amount	\$1,925	Compounded / Simple Interest	4.30% / 4.06%

Table of illustration

	2026	2027 – 2033	2034	Sub Total	Total
Projected Maturity Value	-	-	\$49,013		\$49,013
Premium Payable	-	(\$1,925)	-	(\$13,475)	-
Initial Capital	(\$23,808)	-	-	(\$23,808)	-
Total Payment (Premium payable + Initial Capital)					(\$37,283)
Projected Gain					\$11,730
% of Gain as a value of investment contributed					31.46%

Remarks

- 1) 31.46% gain is expected on this policy with 7 years 9 months to maturity (7.75 years).
- 2) This is a whole life plan that continues to grow at around 3.7% per annum with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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